



VOLUNTARY DISCLOSURE NOTICE: NOTICE OF FUTURE MANAGEMENT RETIREMENTS

Relating to:

ALAMEDA CORRIDOR TRANSPORTATION AUTHORITY

Tax-Exempt Senior Lien Revenue Bonds, Series 1999A

Taxable Senior Lien Revenue Bonds, Series 1999C

Tax-Exempt Subordinate Lien Revenue Refunding Bonds, Series 2004A

Taxable Subordinate Lien Revenue Refunding Bonds, Series 2004B

Taxable Senior Lien Revenue Refunding Bonds, Series 2012

Tax Exempt Senior Lien Revenue Refunding Bonds, Series 2013A

Tax-Exempt Subordinate Lien Revenue Refunding Bonds, Series 2016A

and

Tax-Exempt Second Subordinate Lien Revenue Refunding Bonds, Series 2016B

Dated as of

September 19, 2019

NOTICE OF FUTURE MANAGEMENT RETIREMENTS

Retirements of Chief Executive Officer and Chief Financial Officer

John T. Doherty, P.E., the Chief Executive Officer of the Alameda Corridor Transportation Authority (the “Authority”), has informed the Governing Board of the Authority (the “Governing Board”) that he plans to retire from the Authority on or about December 13, 2019.

Additionally, James P. Preusch, the Chief Financial Officer of the Authority, has informed the Governing Board that he plans to retire from the Authority sometime in calendar year 2020 after assisting the Authority in the transition to a new management team.

The Governing Board has formed an *ad hoc committee* to coordinate the search for replacements for Mr. Doherty and Mr. Preusch. Within the next several weeks, the Governing Board expects to engage an executive search firm to assist in finding replacements for Mr. Doherty and Mr. Preusch.

The Authority is providing this notice for general information purposes only. The information contained in this notice is provided by the Authority voluntarily and is not required to be disclosed at this time by the Authority under its Continuing Disclosure Certificates entered into with respect to its outstanding bonds (the “Continuing Disclosure Certificates”), either as an enumerated event notice or otherwise. The Authority is not obligated to update the information contained in this notice, except as may be required under the Continuing Disclosure Certificates. Nothing contained in this notice is, or should be construed as, a representation by the Authority that the information included in this notice constitutes all of the information that may be material to a decision to invest in, hold, or dispose of any of the Authority’s bonds. The information presented in this notice is as of the date of this notice.

Dated: September 19, 2019

Alameda Corridor Transportation Authority